

Questions Every Business Owner Should Consider



Please join our small group of business owners in the value-added wood industry for a roundtable discussion with industry experts regarding topics affecting you, your family and your business

Roundtable Topics:

- Tax Considerations
- Do you have a written retirement and/or business transition plan?
- How will you be exiting your business? (Three choices: sale to a 3rd party, transition to a family member, and closing the business down)
- Have you evaluated all the potential tax strategies to withdrawing funds from your company?
- Does your business qualify for the \$800,000 SMALL BUSINESS CAPITAL GAINS EXEMPTION? Are you aware of how you can magnify this exemption?
- What will you do as a retired owner?
- Are you aware of the current value of tax owed on the shares of your company if they were sold?
- How much of your retirement will be funded through your business?
- What do you plan to do with the proceeds of your business's sale? Will you be seeking capital protection, income, growth or a combination of all three?



Date & Time: Provide your top 3 preferred dates (June 5-16)

Location: Online - Webinar

Cost: \$19.05

RSVP: To register, please fill out page two of this document and either email it to Kit at kcrowe@bcwood.com or fax to 604-882-7300.

For more information, please email or call Kit at 604-882-7100



BMO Wealth Management is the brand name for a business group consisting of Bank of Montreal and certain of its affiliates, including BMO Nesbitt Burns Inc., in providing wealth management products and services. ® "BMO (M-bar roundel symbol)" is a registered trade-mark of Bank of Montreal, used under licence. ® "Nesbitt Burns" is a registered trade-mark of BMO Nesbitt Burns Inc. BMO Nesbitt Burns Inc. is a wholly-owned subsidiary of Bank of Montreal. If you are already a client of BMO Nesbitt Burns, please contact your Investment Advisor for more information.

BMO Nesbitt Burns Inc. is a Member - Canadian Investor Protection Fund. Member of the Investment Industry Regulatory Organization of Canada.

Transition Planning Roundtable - Wood Industry

To register, fill out the information below and fax the form to 604-882-7300 or email it to rman@bcwood.com

REGISTRATION INFORMATION

FIRST NAME (please print)

SURNAME

POSITION/TITLE

COMPANY

ADDRESS

CITY

PROVINCE

POSTAL CODE

EMAIL

PHONE

FAX

PAYMENT INFORMATION

MASTERCARD VISA CHEQUE*

COST

\$19.05 PLUS GST

CARD NUMBER

EXPIRY

*PLEASE MAKE ALL CHEQUES PAYABLE TO --
BC Wood Specialties Group

CARDHOLDER'S NAME

MAIL CHEQUES TO --
BC Wood Specialties Group
200 - 9292 200 St.
Langley, BC, V1M 3A6

CARDHOLDER'S SIGNATURE



FOR MORE INFORMATION

Contact Rumin Mann at rman@bcwood.com or toll free at 1.877.422.9663