

# Questions Every Business Owner Should Consider



Please join our small group of business owners in the value-added wood industry for a roundtable discussion with industry experts regarding topics affecting you, your family and your business

## Roundtable Topics:

- Tax Considerations
- Do you have a written retirement and/or business transition plan?
- How will you be exiting your business? (Three choices: sale to a 3rd party, transition to a family member, and closing the business down)
- Have you evaluated all the potential tax strategies to withdrawing funds from your company?
- Does your business qualify for the \$800,000 SMALL BUSINESS CAPITAL GAINS EXEMPTION? Are you aware of how you can magnify this exemption?
- What will you do as a retired owner?
- Are you aware of the current value of tax owed on the shares of your company if they were sold?
- How much of your retirement will be funded through your business?
- What do you plan to do with the proceeds of your business's sale? Will you be seeking capital protection, income, growth or a combination of all three?



**Date:** Thursday May 18<sup>th</sup>, 2017  
**Time:** 12:30pm – 2:30pm  
**Location:** KPMG Building  
3rd Floor – 8506 200<sup>th</sup> St.  
Langley, BC  
**Cost:** \$19.05  
(fee includes lunch and coffee)

**RSVP:** To register, please fill out page two of this document and either email it to Rumin at [rmann@bcwood.com](mailto:rmann@bcwood.com) or fax to 604-882-7300.

For more information, please email or call Rumin at 604-882-7100



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# Transition Planning Roundtable - Wood Industry

MAY 18, 2017, 12:30PM-2:30PM, LANGLEY, BC

To register, fill out the information below and fax the form to 604-882-7300 or email it to [rman@bcwood.com](mailto:rman@bcwood.com)

## REGISTRATION INFORMATION

FIRST NAME (please print)

SURNAME

POSITION/TITLE

COMPANY

ADDRESS

CITY

PROVINCE

POSTAL CODE

EMAIL

PHONE

FAX

## PAYMENT INFORMATION

MASTERCARD  VISA  CHEQUE\*

### COST

\$19.05 PLUS GST (LUNCH INCLUDED)

CARD NUMBER

EXPIRY

\*PLEASE MAKE ALL CHEQUES PAYABLE TO --  
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MAIL CHEQUES TO --  
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Langley, BC, V1M 3A6

CARDHOLDER'S SIGNATURE



FOR MORE INFORMATION

Contact Rumin Mann at [rman@bcwood.com](mailto:rman@bcwood.com) or toll free at 1.877.422.9663